



Michael J. Amoruso, Esq. Sreelekha C. Amoruso, Esq.

### Choosing the Right Attorney

Choosing an attorney to protect your loved ones and your legacy is obviously an important decision. The attorneys at Amoruso & Amoruso LLP are not just eminently qualified, they are pioneers in the areas of estate planning and elder law. Michael J. Amoruso has authored numerous articles, contributed regularly to leading national and state publications, was Past President of NAELA, NY NAELA, and Past Chair of NYSBA's Elder Law Section, and has earned numerous professional awards and honors. Michael also hosts the popular radio show Elder Care on the Air™ (ElderCareOnTheAir.com). Together, Michael and Sreelekha have empowered thousands of clients to care for the ones they love™.

We invite you to learn more about who we are and what we do by visiting [www.amorusolaw.com](http://www.amorusolaw.com). Better yet, contact us for a consultation to discuss your particular needs and goals. We can meet by video, telephone, or in person.

Let's talk soon.



Empowering you to care for the ones you love™

800 Westchester Avenue  
Suite N-605  
Rye Brook, New York 10573

(914) 253-9255  
[www.AmorusoLaw.com](http://www.AmorusoLaw.com)



Putting All the Pieces in the Proper Place to Empower You to Care for the Ones You Love

### Comprehensive Estate Planning



Empowering you to care for the ones you love™



# Comprehensive Estate Planning

Advance planning cannot be ignored or delayed regardless of whether you have a modest estate or a taxable estate. We devote time generously to our clients so that we may fully understand their planning objectives. Once we gain a thorough understanding of your concerns and goals for the future, we utilize our mastery of the law and extensive experience to preserve and protect your estate for your enjoyment today and that of your loved ones after you are gone. One of the ways we accomplish this is through comprehensive estate planning.

Comprehensive estate planning is like assembling the pieces of a puzzle. It involves bringing together the tools and strategies of estate and financial planning, elder law, long-term care planning, asset protection planning, and tax planning into a customized, holistic plan. This approach helps our clients enjoy the peace of mind that comes from knowing they have a plan in place for whatever the future may hold.

A properly designed and implemented estate plan can help you accomplish all of the following and more, depending on your particular needs and goals:

- Ensure that a person of your choosing, someone you trust, can make medical and financial decisions on your behalf if you become incapacitated
- Give you control over your assets while you are alive and after you pass away
- Bequeath what you want to whom you want in the manner you want

- Protect your hard-earned assets from unforeseen creditors, including long-term care expenses
- Pass your values, work ethic, and sense of responsibility on to heirs
- Reduce income, estate, gift, and other taxes
- Keep your financial affairs and family information private
- Protect the inheritances of your heirs if they are not yet mature enough to manage an inheritance on their own
- Protect the inheritances from future divorce or creditors
- Leave an enduring legacy
- Manage family dynamics

We offer a complete range of services and tools to help you accomplish goals like these, including:

- Wills
- Powers of Attorney
- Health Care Proxy
- Advanced Directives
- Revocable and Irrevocable Living Trusts
- Special and Supplemental Needs Trusts
- Asset Protection Trusts
- Limited Liability Companies (LLCs)
- Charitable Trusts
- A Complete Range of Sophisticated Estate and Tax Planning Strategies and Documents



**We believe that the most effective plans are the result of collaboration, not only with our clients but also with their existing advisors. We will work closely with your accountant, financial planner, insurance representative, and other advisors to ensure all of your needs are addressed.**

